

British Empire Securities & General Trust plc

Annual General Meeting to be held on 16 December 2010

Statement of Forms of Proxy received up to 48 hours before the time of the Meeting

| Res | FOR | | | DISCRETIONARY | | | FOR (Including Discretionary) | | | No. of Cards | AGAINST | | TOTAL | | | ABSTAIN | |
|-----|-----------------|--------------|-----------|-----------------|--------------|-----------|----------------------------------|--------------|-----------|-----------------|-----------------|--------------|-----------|-----------------|--------------|-----------|-----------------|
| | No. of Cards | No. of Votes | % of Vote | No. of Cards | No. of Votes | % of Vote | No. of Cards | No. of Votes | % of Vote | | No. of Cards | No. of Votes | % of Vote | No. of Cards | No. of Votes | % of Vote | No. of Cards |
| 1 | 278 | 61,062,485 | 99.30% | 33 | 142,530 | 0.23% | 311 | 61,205,015 | 99.53% | 4 | 286,015 | 0.47% | 315 | 61,491,030 | 100.00% | 1 | 9,878 |
| 2 | 281 | 61,356,439 | 99.77% | 32 | 140,752 | 0.23% | 313 | 61,497,191 | 100.00% | 0 | 0 | 0.00% | 313 | 61,497,191 | 100.00% | 1 | 3,718 |
| 3 | 269 | 61,201,513 | 99.55% | 35 | 175,763 | 0.29% | 304 | 61,377,276 | 99.84% | 7 | 100,964 | 0.16% | 311 | 61,478,240 | 100.00% | 5 | 22,669 |
| 4 | 273 | 61,283,617 | 99.66% | 36 | 164,351 | 0.27% | 309 | 61,447,968 | 99.93% | 4 | 42,710 | 0.07% | 313 | 61,490,678 | 100.00% | 2 | 10,231 |
| 5 | 248 | 61,095,746 | 99.45% | 34 | 171,953 | 0.28% | 282 | 61,267,699 | 99.73% | 20 | 164,718 | 0.27% | 302 | 61,432,417 | 100.00% | 15 | 68,492 |
| 6 | 266 | 61,265,519 | 99.63% | 35 | 129,602 | 0.21% | 301 | 61,395,121 | 99.85% | 12 | 95,303 | 0.15% | 313 | 61,490,424 | 100.00% | 2 | 10,485 |
| 7 | 249 | 61,199,442 | 99.56% | 34 | 122,718 | 0.20% | 283 | 61,322,160 | 99.76% | 25 | 149,383 | 0.24% | 308 | 61,471,543 | 100.00% | 8 | 29,366 |
| 8 | 273 | 61,307,100 | 99.72% | 31 | 98,977 | 0.16% | 304 | 61,406,077 | 99.88% | 8 | 75,296 | 0.12% | 312 | 61,481,373 | 100.00% | 4 | 19,536 |

Please note all percentages are rounded up to 2 decimal places