

AVI bolsters team with new Investor Relations hire

LONDON, 10 July 2024 - Asset Value Investors (AVI) is pleased to announce the appointment of Helen Mattia as Head of Investment Trust Sales and Investor Relations effective immediately.

Helen's role will be to support the investment trust sales activities at AVI. AVI is the manager for AVI Global Trust (AGT), AVI Japan Opportunity Trust (AJOT), MIGO Opportunities Trust (MIGO), WS AVI Worldwide Opportunities Fund (AWO) and the two recently launched UCITS funds, AVI Global Special Situations Fund and AVI Japanese Special Situations Fund.

Helen Mattia is an investor relations professional with over eight years of experience in listed closed-end funds. Before joining AVI, she was the Investor Relations and Sales Director for abrdn PLC where she was part of the closed-end fund division, which had a total of £11 billion Assets Under Management. She was responsible for the investor relations and sales strategies for six investment trusts across a range of sectors.

Her previous roles have also included Corporate Finance Associate at Peel Hunt and Winterflood Securities.

Commenting on her appointment, Helen said: "I am excited to be joining an ambitious and growing firm and to be working alongside a highly regarded team."

Joe Bauernfreund, Chief Executive Officer and Chief Investment Officer of Asset Value Investors said: "Helen is a great addition to AVI having built a strong reputation within the Investment Trust community. AVI has made significant investments across the organisation over the last five years and Helen's appointment cements our commitment to our investors and our future growth ambitions.

"We are pleased to welcome Helen to our team. Her experience in closed-end funds and investor relations will be a valuable contribution to our investment trusts. Helen will also be providing a support role to our open-ended UCITS funds."

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Notes to Editors

About [Asset Value Investors](#) (AVI)

AVI was established in 1985 to manage the assets of one of the oldest listed investment companies in London. Our distinctive approach of investing in family-controlled holding companies, closed-end funds, and asset back situations is still a unique combination over 37 years later.

Today AVI manages over £1.4bn across all its products.