

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.** If you are in any doubt as to the action you should take, you are recommended to seek your own personal financial advice immediately from your stockbroker, bank manager, solicitor, accountant or other independent financial adviser who, if you are taking advice in the United Kingdom, is duly authorised under the Financial Services and Markets Act 2000 (as amended).

This Form of Election should be read in conjunction with, and is subject to, the detailed provisions contained in the annual report of MIGO Opportunities Trust plc (the "**Company**") dated 24 July 2024 (the "**Annual Report**"). Unless the context requires otherwise, terms defined in the Annual Report have the same meaning in this Form of Election.

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## **MIGO OPPORTUNITIES TRUST PLC**

*(Incorporated in England and Wales with registered number 05020752 and  
registered as an investment company under Section 833 of  
the Companies Act 2006)*

### **FORM OF ELECTION**

**(For use by certificated Ordinary Shareholders wishing to participate in the 2024 Realisation**

**Opportunity in MIGO Opportunities Trust plc)**

**The default option under the 2024 Realisation Opportunity is for Shareholders to continue their investment in the Company. If you wish to remain invested in the Company in respect of all your holding of Ordinary shares in the Company, you do not need to complete this Form of Election.**

**You should only complete this Form of Election if you wish to elect to participate in the 2024 Realisation Opportunity in respect of all or part of your holding of Ordinary shares.**

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Before completing this Form of Election, please carefully read the Annual Report and the 2024 Realisation Opportunity Document the terms of which are incorporated in and form part of this Form of Election. You should also read carefully the notes and instructions set out on pages 2, 3 and 4 of this Form of Election. Elections in respect of Ordinary shares held in certificated form will not be valid unless this Form of Election, correctly completed in all respects and duly executed, is received at Computershare Investor Services PLC, the Pavilions, Bridgwater Road, Bristol BS99 6ZZ during the Election Period\* (defined below) and in any event, **by 1.00 p.m. on 3 September 2024 at the latest. Elections once made will be irrevocable, unless prior consent of the Directors is obtained.** No acknowledgement of receipt of documents will be given.

\*The Election Period commences on 27 August 2024 and ends at 1.00 p.m. on 3 September 2024. Any Election received prior to the start of the Election Period, i.e. received prior to 27 August 2024, will be treated as being received by the Company on 27 August 2024, being the day on which the Election Period commences.

**If your Form of Election (in respect of your Ordinary shares held in certificated form) is received after 1.00 p.m. on 3 September 2024 or is received before that time but is not valid or complete in all respects, your election to participate in the 2024 Realisation Opportunity shall, for all purposes, be void. In that event, you will continue to remain invested in the Company as if you had NOT made any election to participate in the 2024 Realisation Opportunity.**

If you have more than one holding of Ordinary shares, by virtue of multiple entries on the Register, or have different portions of your holding recorded in the Register by reference to separate account designations, and you wish to elect to participate in the 2024 Realisation Opportunity in respect of all or some of these holdings/account designations, you must complete a separate Form of Election for each holding / account designation. You can obtain additional Forms of Election by contacting the Receiving Agent at the address given above or by calling Computershare on 0370 889 3231. Calls originating outside the United Kingdom will be charged at the applicable international rate. The helpline is open between 09.00 a.m. and 5.30 p.m., Monday to Friday excluding public holidays in England and Wales. Please note that Computershare cannot provide any financial, legal or tax advice and calls may be recorded and monitored for security and training purposes.

If you wish to elect to participate in the 2024 Realisation Opportunity in respect of any of your Ordinary shares which are in uncertificated form (that is, in CREST), you should NOT use this Form of Election in respect of such Ordinary shares, but must instead take the action set out in the paragraph headed "*If you hold your Ordinary shares in uncertificated form (i.e. in CREST)*" in the 2024 Realisation Opportunity Document.

If you have any questions as to how to complete this Form of Election, please contact Computershare on 0370 889 3231. Calls originating outside the United Kingdom will be charged at the applicable international rate. The helpline is open between 9.00 am and 5.30 pm, Monday to Friday excluding public holidays in England and Wales. Please note that Computershare cannot provide any financial, legal or tax advice and calls may be recorded and monitored for security and training purposes.

Neither this document nor any of its accompanying documents constitute an offer or an invitation to purchase or subscribe for any securities or a solicitation of an offer to buy any securities pursuant to these documents or otherwise in any jurisdiction in which such offer or solicitation is unlawful.

DO NOT DETACH ANY PART OF THIS FORM OF ELECTION

Page 2

HOW TO COMPLETE THE FORM OF ELECTION ON PAGE 3

In order to elect to participate in the 2024 Realisation Opportunity, insert in Box 1:

1

- your name (in BLOCK CAPITALS) and address (in BLOCK CAPITALS);
- a daytime telephone number (including STD Code) where you may be contacted in the event of a query regarding your Form of Election.

**If you have a query please contact Computershare on 0370 889 3231. Calls originating outside the United Kingdom will be charged at the applicable international rate. The helpline is open between 9.00 am and 5.30 pm, Monday to Friday excluding public holidays in England and Wales. Please note that Computershare cannot provide any financial, legal or tax advice and calls may be recorded and monitored for security and training purposes.**

**MAKING AN ELECTION**

2

In order to elect to participate in the 2024 Realisation Opportunity, insert in Box 2 the number of Ordinary shares in respect of which you wish to elect to participate in the 2024 Realisation Opportunity. **The default option under the terms of the**

**2024 Realisation Opportunity is to remain invested in the Company.**

If you wish to remain in the Company in respect of your entire holding, you do not need to complete and return this Form of Election.

**SIGNATURES**

3

To make an Election you must sign Box 3 and, in the case of a joint holding, arrange for ALL joint holders to do likewise. All registered holders, including joint holders, who are individuals must sign Box 3 in the presence of a witness who must also sign Box 3 where indicated. If these instructions are not followed, this Form of Election will be invalid. The witness must be over 18 years of age and should not be another joint holder signing the Form of Election. The same witness may witness the signature of each joint holder. The witness should also print his/her name where indicated.

A company must execute this Form of Election under its common seal, the seal being affixed and witnessed in accordance with its articles of association or other regulations. Alternatively, a company to which section 44 of the Companies Act 2006 applies may execute this Form of Election by: (i) a director and the company secretary; or (ii) by two directors of the company; or (iii) by a director of the company in the presence of a witness who attests the signature, in each case signing the Form of Election and inserting the name of the company above their signatures. Each such person signing this Form of Election for a company should state the office which he/she holds. A body corporate incorporated outside the United Kingdom may execute this Form of Election in accordance with the laws of the territory in which it is incorporated provided that execution is expressed to be by the company. If the Form of Election is not signed by the registered holder(s), insert the name(s) and capacity (e.g. attorney or executor(s)) of the person(s) signing the Form of Election in the presence of a witness who must also sign Box 3 where indicated. You should also deliver evidence of your authority in accordance with the notes on page 4.

This Form of Election should not be signed in any overseas jurisdiction. This Form of Election shall, when executed, take effect as a deed.

**ALTERNATIVE ADDRESS**

4

Complete Box 4 if you wish the share certificate in respect of your Ordinary shares not realised and/or other documents to be sent to someone other than the sole or first-named registered holder at the address set out in Box 1 (e.g. your bank manager or stockbroker).

**PLEASE COMPLETE AS EXPLAINED ON PAGES 2 AND 4 (To be completed in BLOCK CAPITALS)****1**

Please enter here your name (in BLOCK CAPITALS):

Please enter here your address (in BLOCK CAPITALS):

Please enter here a daytime telephone number (including STD Code) where you can be contacted in the event of any query arising from completion of this Form of Election.



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**2**

TO MAKE AN ELECTION  
TO PARTICIPATE IN  
THE 2024 REALISATION  
OPPORTUNITY

Please indicate in Box 2 the number of Ordinary shares held in certificated form on the Record Date in respect of which you wish to elect to participate in the 2024 Realisation Opportunity or write 'All'.

If the total number of Ordinary shares entered in Box 2 is less than the number of certificated Ordinary shares held by you at the Record Date, then you will be deemed to have elected to remain invested in the Company in respect of the balance. If the total number of Ordinary shares entered in Box 2 is greater than the number of Ordinary shares held by you at the Record Date, the Election shall be decreased so that the total equals the total number of Ordinary shares held by you at the Record Date.


**3****Execution by individuals**

Signed and delivered as a deed by:

	Signature(s) of Ordinary Shareholder(s)	Name(s) of Witness(es)	Signature(s) of Witness(es)
1			
2			
3			
4			

**NOTE:** All Ordinary Shareholder signatures must be witnessed. The witness must be a person who is over 18 years of age who is not another joint holder and the same witness may witness on behalf of all or any registered holders

**Execution by a company:** The common seal was affixed/executed as a deed on behalf of the company named above in the presence of:

 <p>Affix Company Seal Here</p>	Signature		Name of Director	
	Signature		Name of *Director/Secretary/Witness	

\*Delete as appropriate

**4****ALTERNATIVE ADDRESS FOR THE DESPATCH OF THE NEW SHARE CERTIFICATE**

Address in the United Kingdom to which your new share certificate is to be sent, if not as specified above in Box 1.

Name \_\_\_\_\_

Address \_\_\_\_\_

Postcode \_\_\_\_\_

## NOTES FOR COMPLETING THIS FORM

**1. Unless you are signing on behalf of a company (other than as a sole signatory), your signature must be witnessed**

You must have your signature witnessed; otherwise your election may be invalid. You should have your signature witnessed by a person who is over the age of 18. The witness should NOT, however, be another signatory to this Form of Election.

**2. If the sole holder has died**

If probate or other legal documentation has been registered with the Company, this Form of Election must be signed by the personal representative(s) of the deceased holder and lodged with the Receiving Agent, Computershare Investor Services PLC, the Pavilions, Bridgwater Road, Bristol BS99 6ZZ. If probate or other legal documentation has not been registered with the Company, the personal representative(s) or the prospective personal representative(s) should sign this Form of Election and forward it with the grant of probate, letters of administration or certificate of confirmation in respect of the deceased holder, to the Receiving Agent. These documents will be returned as directed. The grant of probate, letters of administration or certificate of confirmation must be lodged with the Receiving Agent at the address referred to in this note 2 before the consideration due under the 2024 Realisation Opportunity can be forwarded to the personal representative(s).

**3. If one of the holders in a joint account has died**

This Form of Election must be signed by all surviving holders and lodged with the Receiving Agent, Computershare Investor Services PLC, the Pavilions, Bridgwater Road, Bristol BS99 6ZZ, accompanied by the death certificate, grant of probate, letters of administration or certificate of confirmation in respect of the deceased holder. These documents will be returned as directed.

**4. Change of address for the purposes of settlement**

If you complete Box 1 with a name and/or address which differs from your address as it appears in the Register, you will be deemed to have notified the Company of a change of name and/or address.

**5. If this Form of Election is not received by the Receiving Agent by 1.00 p.m. on 3 September 2024**

Save where the Company may in its absolute discretion decide otherwise, if this Form of Election, correctly completed in all respects and duly executed is not received by the Receiving Agent, Computershare Investor Services PLC, the Pavilions, Bridgwater Road, Bristol BS99 6ZZ, by 1.00 p.m. on 3 September 2024, the relevant existing Shareholder will be deemed to have elected to remain invested in the Company as set out in the Annual Report and the 2024 Realisation Opportunity Document.

**6. Incomplete or illegible Forms of Election**

In the event that a Form of Election is not fully completed or is completed incorrectly, inaccurately or illegibly, the Directors shall have absolute discretion as to whether such Form of Election is treated as invalid or interpreted in accordance with what they (in their absolute discretion) consider to be the wishes of the holders. You shall, by signing this Form of Election, agree, and be deemed to agree, that neither the Company nor the Directors shall have any liability arising out of the exercise of any such discretion.